

2019

MERGER INTEGRATION CONFERENCE

June 06 – 07, 2019 | San Francisco, CA

INTEGRATION AS A CATALYST FOR TRANSFORMATION

In collaboration with:

**McKinsey
& Company**

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Wifi Network: TBD
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Day One: Thursday, June 6, 2019

Registration and Continental Breakfast: 8:00 – 8:45 am
[Nikko Foyer, 3rd floor](#)

Welcome and Industry Perspectives

General Session A: 8:45 – 9:30 am
[Nikko II & III, 3rd floor](#)

Oliver Engert
Senior Partner
McKinsey & Company

Executive Perspective

General Session B: 9:30 – 10:45 am
[Nikko II & III, 3rd floor](#)

Rick Jelinek
EVP, Integration
CVS Health

Networking and Refreshment Break: 10:45 – 11:00 am
[Nikko Foyer, 3rd Floor](#)

Best Practices Panel

General Session C: 11:00 am – 12:00 pm
[Nikko II & III, 3rd floor](#)

Moderator:
Alex Liu
Partner
McKinsey & Company

Panelists:
Sarah Bach-Miller
Director of M&A Integration
Eventbrite

Steve Kaufman
Senior Lecturer, **Harvard Business School**
Former Chairman & Chief Executive Officer, **Arrow Electronics**

Brett Knappe
VP General Manager
Medtronic Biologics

Chris Kreidler
Member Board of Directors, **P.F. Chang's**
Former CFO, **Sysco Foods**

Networking Lunch and Discussions: 12:00 – 1:00 pm
[Nikko I, 3rd floor](#)

OD and People Selection in Mergers of Industry Leaders

General Session D: 1:00 – 2:00 pm
[Nikko II & III, 3rd floor](#)

David Strauss
Vice President and Chief Human Resources Officer
Linde

Move to Breakout Sessions: 2:00 – 2:15 pm
[Nikko Foyer, 3rd floor](#)

Concurrent Session E1 and E2 (Choose One)

2:15 – 3:15 pm

Concurrent Session E1
Successful IT Integration
[Nikko II, 3rd floor](#)

Pete Borley
Enterprise Connectivity Lead, Mergers and Acquisitions
Cisco

Nancy Li
IT Director, Mergers and Acquisitions, Enterprise Architecture
Cisco

Concurrent Session E2
**What Data is Fair Game? Understanding Data and
Cybersecurity Constraints to Accelerate
Day 1 Readiness**
[Nikko III, 3rd floor](#)

Joe Castelluccio
Partner
Mayer Brown LLP

Networking Break: 3:15 – 3:30 pm
[Nikko Foyer, 3rd floor](#)

Getting Culture Right in Transformative Mergers and Acquisitions

General Session F: 3:30 – 4:30 pm
[Nikko II & III, 3rd floor](#)

Steve Kaufman
Senior Lecturer, **Harvard Business School**
Former Chairman & Chief Executive Officer, **Arrow Electronics**

Kameron Kordestani
Partner
McKinsey & Company

Cocktails, Office Hours and Tools Showcase: 4:30 – 6:00 pm
See additional handout for more information
[Golden Gate Room, 25th floor](#)

Bill Kozy
Member, Board of Directors, **The Cooper Companies**
Member, Board of Directors, **LivaNova**
Former COO, **Becton Dickinson**

Chris Kreidler
Member Board of Directors, **P.F. Chang's**
Former CFO, **Sysco Foods**

Steve Kaufman
Senior Lecturer, **Harvard Business School**
Former Chairman & Chief Executive Officer, **Arrow Electronics**

Justin Smith
Director, Corporate Development – Integration
Google, Inc.

Day Two: Friday, June 7, 2019

Registration and Continental Breakfast: 8:00 – 8:30 am
[Nikko Foyer, 3rd floor](#)

Welcome Back and Short Recap Day 1

Recap: 8:30 – 8:35 am
[Nikko II & III, 3rd floor](#)

Value Capture: The Approach, Details and Metrics

General Session G: 8:35 – 9:30 am
[Nikko II & III, 3rd floor](#)

Helen Giza
Chief Integration & Divestiture Management
Takeda-Shire

How to Preserve the Target's Secret Sauce

General Session H: 9:30 – 10:30 am
[Nikko II & III, 3rd floor](#)

Justin Smith
Director, Corporate Development – Integration
Google, Inc.

Networking Break: 10:30 – 10:45 am
[Nikko Foyer, 3rd floor](#)

Integration as a Catalyst for the Enterprise Transformation

General Session I: 10:45 – 11:45 am
[Nikko II & III, 3rd floor](#)

Bill Kozy
Member, Board of Directors, **The Cooper Companies**
Member, Board of Directors, **LivaNova**
Former COO, **Becton Dickinson**

Wrap Up: Sharing Your Key Take-aways

General Session J: 11:45 am – 12:30 pm
[Nikko II & III, 3rd floor](#)

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Chris Kreidler
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Representing The Conference Board:

Maria DesRochers, Assistant Meeting Planner & Meeting Administrator

Ellen Hexter, Conference Program Director

Marcus Timmons, Senior Meeting Planner

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San Francisco, CA 94102

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